



COMMISSIONER OF SECURITIES & INSURANCE
OFFICE OF THE MONTANA STATE AUDITOR

Save the Date

6.11.24

11 AM–5 PM

Sponsors social hour following

AC HOTEL

Bozeman, Montana

Join us for an afternoon of learning about investment opportunities in our great state. You will hear first-hand success stories from Montana companies and develop an understanding of the regulatory framework surrounding capital formation. Remember, doing things the right way protects not only your interests but also the investors. We will have additional focus this year on raising capital from the business side with information on topics like preparing to raise capital, trademarks, patents, trade secrets and intellectual property.

11:00 AM	Registration
12:00 PM	Lunch/Welcome—Commissioner Troy Downing and Keynote—Philip Brittan, Vice President, Google
1:00 PM	Protecting Your Ideas Throughout the Capital Formation Process (CLE pending)
1:45 PM	Taking on Debt: Accessing Finance for Your Startup
2:30 PM	Break
2:45 PM	Small Business and Startup Experiences
3:40 PM	Break
3:50 PM	Capital Connections: personal dialogue with Legal, Securities, Insurance, Accounting, and Banking Professionals
5:00 PM	Closing Remarks
5:15 PM	Sponsors Social Hour

*Subject to change and additional details coming soon.

Get your tickets today...space is limited!

csimt.gov/event/2024-investing-in-montana-summit